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**CAPEXIL – ER**

**KOLKATA**

**Draft Agenda & Notes for the 1st Meeting (2016-17) of Ceramics & Allied Products incldg. Refractories Panel to be held on 17th December, 2016 at 12-00 Noon in the B2B Hall of VIBRANT CERAMICS 2016 Expo & Summit, Sabarmati Riverfront, Vallabh Sadan, Ahemadabad**

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**Item No. 1 : To nominate a Vice-Chairman of the Panel for the**

 **current year.**

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The Panel Chairman may decide regarding nomination of the Vice Chairman from a region other than that of his own, in consultation with the Panel members, to give proper representation of the Panel. The Ceramics & Allied Products incldg. Refractories Panel has altogether **569 members**(active) with regional distribution as Eastern Region - 23, Northern Region – 60, Southern Region – 36 and Western Region - 450

**Item No. 2 : To review the current trend in export of different**

 **Ceramics & Allied Products incldg. Refractories Panel.**

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As per the figures compiled by the Council, overall export of Ceramics & Allied Products incldg. Refractories Panel during April-August 2015 has been recorded at US$ 413.20 million as against US$ 494.28 million attained during the same period of this year thus reflecting a growth of 19.62% as compared to last year and the overall export for 2015-16 has been recorded at US$ 991.67 million. The major items of export under Ceramics sector during April-August 2016 were Ceramic Tiles, Roofing Tiles, Sanitaryware, Ceramic Products n.e.s., Refractory Bricks & materials, etc.

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The following table will give an indication of itemwise export performance of different Ceramics & Allied Products incldg. Refractories during 2013-14, 2014-15, 2015-16 & April-August 2015 & 2016:-

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| Export of Ceramic & Allied Products Panel during 2013-14,  |
| 2014-15, 2015-16 (Apr.-Aug.) & 2016-17 (Apr.-Aug.) |
| Value in US$ Million |
| **Panel with Item Description** | **2013-14** | **2014-15** | **2015-16** | **2015-16 (Apr.-Aug.)** | **2016-17 (Apr.-Aug.)** | **% of Apr-Aug. 2016-17 against 2015-16** |
| **Ceramics and Allied Products** | **638.07** | **930.15** | **991.67** | **413.20** | **494.28** | **19.62** |
| Asbestos jointings | 6.32 | 7.95 | 6.93 | 2.89 | 2.83 | -1.99 |
| Ceramic products nes | 58.44 | 59.76 | 63.36 | 26.40 | 36.86 | 39.62 |
| Ceramic tiles | 242.77 | 504.65 | 562.93 | 234.55 | 292.04 | 24.51 |
| Emery  | 4.66 | 8.91 | 2.06 | 0.86 | 0.66 | -23.11 |
| Insulators | 44.27 | 37.98 | 41.93 | 17.47 | 15.69 | -10.19 |
| Other asbestos products | 4.50 | 5.57 | 8.14 | 3.39 | 3.31 | -2.41 |
| Refractory bricks | 102.84 | 120.90 | 123.21 | 51.34 | 54.62 | 6.39 |
| Refractory materials | 82.90 | 87.81 | 75.43 | 31.43 | 34.8 | 10.73 |
| Roofing tiles | 0.24 | 0.29 | 0.24 | 0.10 | 0.14 | 40.00 |
| Sanitaryware | 71.85 | 73.54 | 83.47 | 34.78 | 43.58 | 25.30 |
| Tableware/kitchenware/potteryware | 19.28 | 22.79 | 23.97 | 9.99 | 9.75 | -2.38 |
| Source: Export Import Data Bank, MOC&I, Govt. of India |  |  |  |

Members may deliberate on the above itemwise export performance and offer their views on export during 2016-17.

**Item No. 3 : To fix the Export Target of the Panel for the year 2016-17.**

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Considering the fluctuation in the above trend, it has been estimated by the CAPEXIL to fix the Export Target for the Panel at US$ 1041.25 Million for 2016-17 with an increase of only 5% on export growth of last year.However, the Panel Chairman in consultation with the members present may review the Export Target and fix for the financial year 2016-2017 against each of product Heads.

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**Item No. 4 : To note the challenges / constraints faced by the**

 **Members for export promotion activities.**

Since the Government’s vision of raising overall India’s exports to US$ 900 billion by 2020, CAPEXIL has been assigned to jot down the problems / constraints faced by the exporters and place before the concerned authority for redressal. The members may deliberate on the matter.

The members may also discuss various challenges faced by the Ceramic Industry and assistance from CAPEXIL to boost up the export of the Panel.

**Item No. 5 : To discuss the import of ceramic products from China**

 **causing injury to the domestic industry**

Members may discuss the import of ceramic products from China causing injury to the domestic industry.

**Item No. 6 : To discuss any imposition of anti-dumping duty or any**

 **safeguard measures taken by any importing countries**

 **of ceramic products which hampers export**

Members may discuss about any imposition of anti-dumping duty or any safeguard measures taken by any importing countries of ceramic products which are hampering Indian export of ceramic products.

**Item No. 7 : To note the proposal for Technology Upgradation of**

 **Ceramics & Allied Products incldg. Refractories and**

 p**roviding continuous support on Research &**

 **Development for achieving quantum jump in exports**

To discuss about the proposal for technology upgradation of Ceramics & Allied Products inclduding Refractories and providing continuous support on research & development for achieving quantum jump in exports by the government.

**Item No. 8 : To note the export promotion activities planned by**

 **the Council for execution during 2016-17.**

The Council has drawn up a number of export promotion programme abroad for execution during 2016-17. The approved & proposed export promotion programme are given below:-

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| **SL. NO.** | **ACTIVITY** | **Remarks** |
| 1 | London Book Fair 2016 During 12th to 14th April, 2016 with 18 Members (16 WITH MDA) for 3 days | Executed |
| 2 | Abu Dhabi International Book Fair,2016 of Africa Region during 27th April to 3rd May , 2016 with 17 members for 7 days  | Executed |
| 3 | Rubber, Tyre, Paper & Coating Vietnam 2016 at Hanoi, Vietnam followed by B2B meet at Bangkok, Thailand during 26th April to 29th April '2016 with 12 members for 4 days  | Executed |

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| 4 | Buyer-Seller Meet-cum-Exhibition in Algeria, Morocco & Lebanon under Focus Africa region during 28/08 to 07/09/2016, 2016-17 with 12 Members from Multi Products for 11 days | Executed |
| 5 | Exhibition cum Buyer Seller Meets in Indonesia, Philippines & Malayasia under ASEAN Region during 18th to 28th September 2016, 2016-17 with 10 members for 11 days | Executed |
| 6 | Buyer-Seller Meet -cum-Exhibition in Argentina, Chile & Peru during 20th to 28th September 2016, 2016-17 for 9 days with 11 Members from Multi Products | Executed |
| 7 | Frankfurt Book Fair 2016-17, during 19th to 23rd October, 2016 for 5 days with 12 Members  | Executed |
| 8 | Tradefair Rubber Istanbul Show in Turkey followed by BSMs / B2B meets in Poland & Czech Republic during 23rd November to 3rd Dec.'2016 with 16 members for 11/12 days (15 Members with MDA + 1 Member without MDA) | Executed |
| 12 | Tradefair / Buyer Seller Meet cum Exhibition in 2/3 Countries of Focus Africa Region incl. WANA during 4th Quarter of F.Y. 2016-17 with 12 members for 12/13 days from Multi Products | Approved |
| 9 | RBSM with Importers from General Area and Focus Africa and Asean+2 Region during January / February 2017 coinciding with New Delhi World Book Fair 2017 in Chandigarh, Agra or Jaipur from Books Publications and Printing Panel, CAPEXIL with 20 Importers (5 from General Area + 15 from Focus Region) for 3days | Proposed |
| 10 | Cairo International Book Fair, Cairo during January / February 2017 with 15 Members for 9 days  | Proposed |
| 11 | Paperworld 2017 (An International Trade Fair for Stationery, Office Supplies and Writing Instruments), Frankfurt, Germany during 28/1 to 31/01/2017 followed by B2B meet in 1/2 countries in Europe with 12 members for 7 days | Proposed |
| 13 | Exhibition cum Buyer Seller Meets in 3/4 Asean Countries in ASEAN Region during 3rd/4th Quarter of F.Y. 2016-17 with 15 members for 14 days | Proposed |
| 14 | Multi products BSM-cum-Exhibition in Saudi Arabia, Iran, Bahrain, Oman and Kuwait etc. (WANA Countries), during 4th Quarter of 2016-17 of the above 3 or 4 Countries with 12 members for 12 days. | Proposed |

CAPEXIL is also being organized Reverse Buyer Seller Meet on Ceramic Products under MAI Scheme at Ahmedabad & Morbi (as was done in the past) during 7th February (Ahmedabad) & 8th February (Morbi), 2017. Members may discuss about participation.

**Item No. 9 : To note the export promotion activities to be planned by**

 **the Council for execution during 2017-18.**

Members may discuss & propose the export promotion programme where they are interested to participate to enable the CAPEXIL to include in the budget proposal for 2016-17.

**Item No. 10 : Any other points that may be raised with the**

 **permission of the Chair.**

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